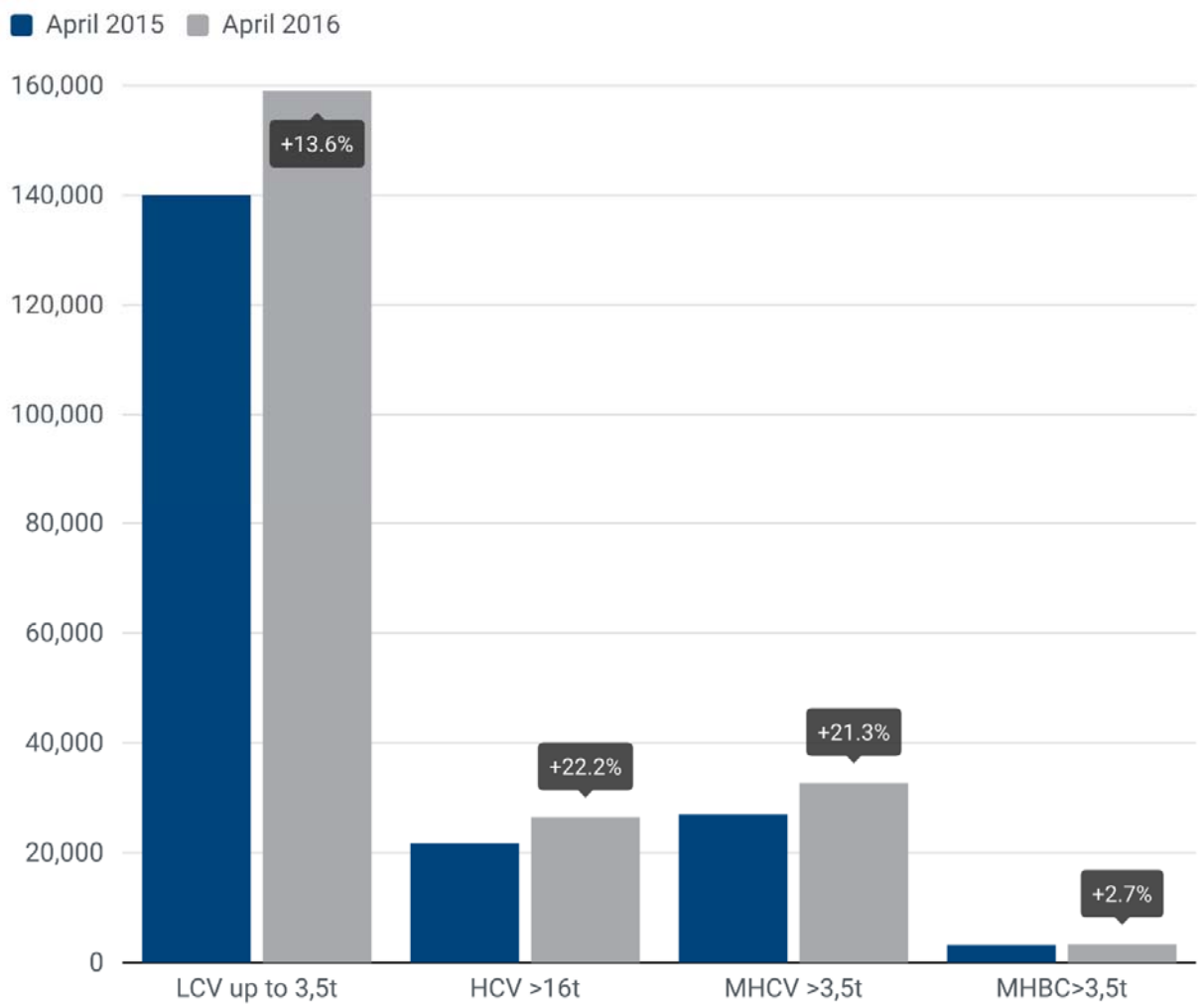
European Automobile Manufacturers Association

PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 25 May 2016

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION[1]

April 2016



Next Press Release: Thursday 23 June 2016

[1] Data for Malta unavailable

ACEA European Automobile Manufacturers Association

Commercial vehicle registrations: +12.8% first four months of 2016; +14.6% in April

Total new commercial vehicles

In April 2016, demand for new commercial vehicles in the EU increased for the 16th consecutive month. Total commercial vehicle registrations grew by 14.6%, totalling 195,013 units. Growth was sustained across all segments of commercial vehicles. Looking at the largest markets, Italy recorded the highest upturn (+32.5%) followed closely by Spain (+19.5%), Germany (+12.3%) and the UK (+11.2%).

In the first four months of the year, the EU market expanded by 12.8%, totalling 758,566 commercial vehicles. During that period, Italy (+29.2%), Spain (+12.9%), France (+10.1%), Germany (+10.0%) and the UK (+4.1%) all posted growth.

New light commercial vehicles (LCV) up to 3.5 tonnes[2]

In April 2016, new registrations of light commercial vehicles totalled 159,012 units, or 13.6% more than in April 2015. This marked the 32nd consecutive month of growth in the segment, which accounts for the majority of sales in the commercial vehicle market. Italy (+30.8%), Spain (+18.0%), the UK (+11.8%), Germany (+9.1%) and France (+8.9%) all contributed positively to the upturn.

From January to April 2016, 625,898 new vans were registered in the EU, 11.8% more than in the same period last year. All major markets saw their demand for vans increase over this period.

New heavy commercial vehicles (HCV) over 16 tonnes[3]

April 2016 results again show a double-digit increase (+22.2%) in the heavy truck segment, totalling 26,457 new registrations. This positive outcome was largely sustained by the notable growth recorded in Italy (+70.4%), Spain (+32.4%), Germany (+23.3%) and France (+18.4%) also posted significant growth.

Four months into the year, the EU market grew by 19.6%, reaching 98,397 units. All major markets saw their demand for heavy trucks increase: Italy (+28.6%), Spain (+24.6%), France (+17.3%), Germany (+12.1%) and the UK (+10.9%).

New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes[4]

In April 2016, results for trucks were similar to the heavy truck segment, with Italy (+61.0%), Spain (+36.7%), Germany (+20.7%) and France (+17.7%) posting double-digit gains. Overall, 32,706 new trucks were registered in the EU, 21.3% more than in April 2015.

From January to April 2016, 120,330 new trucks were registered in the EU, 19.0% more than in the same period last year. All major markets posted significant growth, especially Spain (+27.8%) and Italy (+27.4%).

New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

In April 2016, new buses and coaches registrations increased (+2.7%) compared to April 2015, totalling 3,295 units. Growth was mainly sustained by the German (+14.2%) and UK (+7.8%) markets, while Italy (-11.9%), France (-6.9%) and Spain (-2.8%) performed less well than in April 2015.

Four months into 2016, the EU bus and coach market increased by 3.5%, reaching 12,338 units. Demand declined in the UK (-8.3%) and Italy (-12.7%), while new registrations grew in Germany (+13.1%), France (+6.9%) and Spain (+3.7%).

[2] Including light buses and coaches
[3] Excluding heavy buses and coaches
[4] Excluding buses and coaches

European Automobile Manufacturers Association

ACEA

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 May 2016

PROVISIONAL

EU+EFTA[1] COUNTRIES NEW REGISTRATION FIGURES BY MARKET

NEW LIGHT COMMERCIAL VEHICLES up to 3.5t[2]

25/05/16

	April '16	April '15	% Change	Jan-Apr '16	Jan-Apr '15	% Change
AUSTRIA	3,340	3,142	6.3%	12,028	10,460	15.0%
BELGIUM	6,075	6,257	-2.9%	24,623	23,167	6.3%
BULGARIA	369	320	15.3%	1,526	1,436	6.3%
CROATIA	679	638	6.4%	2,415	2,083	15.9%
CYPRUS	109	96	13.5%	501	338	48.2%
CZECH REPUBLIC	1,550	1,417	9.4%	5,718	5,478	4.4%
DENMARK	3,193	2,668	19.7%	12,073	10,269	17.6%
ESTONIA	350	322	8.7%	1,308	1,286	1.7%
FINLAND	1,188	961	23.6%	4,418	3,906	13.1%
FRANCE	36,037	33,086	8.9%	135,676	124,037	9.4%
GERMANY	22,031	20,202	9.1%	80,065	73,278	9.3%
GREECE	535	568	-5.8%	1,650	2,480	-33.5%
HUNGARY	1,802	1,336	34.9%	6,541	5,503	18.9%
IRELAND	2,305	2,078	10.9%	15,722	12,153	29.4%
ITALY	14,250	10,891	30.8%	53,746	41,210	30.4%
LATVIA	184	214	-14.0%	694	750	-7.5%
LITHUANIA	286	155	84.5%	964	733	31.5%
LUXEMBOURG	368	311	18.3%	1,488	1,220	22.0%
NETHERLANDS	5,971	4,618	29.3%	27,312	21,493	27.1%
POLAND	5,310	4,028	31.8%	19,259	15,914	21.0%
PORTUGAL	2,594	2,394	8.4%	10,661	9,082	17.4%
ROMANIA	1,158	806	43.7%	4,420	3,121	41.6%
SLOVAKIA	614	648	-5.2%	2,395	2,098	14.2%
SLOVENIA	854	628	36.0%	3,354	2,329	44.0%
SPAIN	15,256	12,933	18.0%	54,126	48,639	11.3%
SWEDEN	4,724	4,375	8.0%	16,429	14,456	13.6%
UNITED KINGDOM	27,880	24,927	11.8%	126,786	122,702	3.3%
EUROPEAN UNION	**159,012**	**140,019**	**13.6%**	**625,898**	**559,621**	**11.8%**
EU15[3]	145,747	129,411	12.6%	576,803	518,552	11.2%
EU12[4]	13,265	10,608	25.0%	49,095	41,069	19.5%
ICELAND	*210*	*139*	*51.1%*	*642*	*417*	*54.0%*
NORWAY	*3,121*	*2,887*	*8.1%*	*10,274*	*10,493*	*-2.1%*
SWITZERLAND	*2,884*	*2,584*	*11.6%*	*10,393*	*10,281*	*1.1%*
EFTA	*6,215*	*5,610*	*10.8%*	*21,309*	*21,191*	*0.6%*
EU+EFTA	**165,227**	**145,629**	**13.5%**	**647,207**	**580,812**	**11.4%**
WESTERN EUROPE (EU15+EFTA)	**151,962**	**135,021**	**12.5%**	**598,112**	**539,743**	**10.8%**

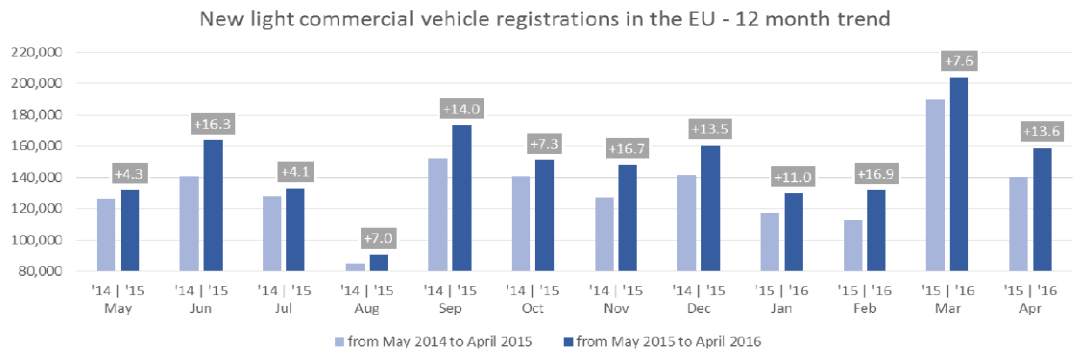
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

[1] *Data for Malta unavailable*

[2] *Including Light Buses & Coaches*

[3] *Member States before the 2004 enlargement*

[4] *Member States having joined the EU since 2004 (data for Malta unavailable)*



This information is available on the ACEA website: http://www.acea.be

Next press release on Commercial Vehicles to be issued on Thursday 23 June 2016

European Automobile Manufacturers Association

ACEA

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 May 2016

PROVISIONAL

EU+EFTA[1] COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW HEAVY COMMERCIAL VEHICLES of 16t and over[2]

25/05/16

	April '16	April '15	% Change	Jan-Apr '16	Jan-Apr '15	% Change
AUSTRIA	771	700	10.1%	2,688	2,511	7.0%
BELGIUM	779	537	45.1%	3,081	2,385	29.2%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	95	55	72.7%	399	243	64.2%
CYPRUS	2	0		11	9	22.2%
CZECH REPUBLIC[3]	891	769	15.9%	3,198	2,752	16.2%
DENMARK	397	397	0.0%	1,507	1,435	5.0%
ESTONIA	74	54	37.0%	337	272	23.9%
FINLAND	223	192	16.1%	851	647	31.5%
FRANCE	3,909	3,301	18.4%	14,006	11,942	17.3%
GERMANY	6,738	5,463	23.3%	22,771	20,305	12.1%
GREECE	23	18	27.8%	94	72	30.6%
HUNGARY	421	318	32.4%	1,563	1,727	-9.5%
IRELAND[4]	183	180	1.7%	991	657	50.8%
ITALY[5]	1,351	793	70.4%	4,997	3,885	28.6%
LATVIA	104	149	-30.2%	442	428	3.3%
LITHUANIA[4]	277	267	3.7%	1,782	995	79.1%
LUXEMBOURG[4]	98	105	-6.7%	477	349	36.7%
NETHERLANDS	1,380	1,150	20.0%	5,952	4,797	24.1%
POLAND	2,135	1,615	32.2%	8,009	5,713	40.2%
PORTUGAL	243	196	24.0%	1,200	899	33.5%
ROMANIA	656	428	53.3%	2,468	1,558	58.4%
SLOVAKIA	428	348	23.0%	1,438	1,425	0.9%
SLOVENIA[4]	165	151	9.3%	763	571	33.6%
SPAIN	1,602	1,210	32.4%	6,351	5,098	24.6%
SWEDEN	638	493	29.4%	1,866	1,523	22.5%
UNITED KINGDOM[4]	2,874	2,764	4.0%	11,155	10,059	10.9%
EUROPEAN UNION	**26,457**	**21,653**	**22.2%**	**98,397**	**82,257**	**19.6%**
EU15	21,209	17,499	21.2%	77,987	66,564	17.2%
EU12	5,248	4,154	26.3%	20,410	15,693	30.1%
ICELAND	*27*	*8*	*237.5%*	*57*	*32*	*78.1%*
NORWAY[4]	*328*	*336*	*-2.4%*	*1,321*	*1,299*	*1.7%*
SWITZERLAND[3]	*271*	*299*	*-9.4%*	*1,105*	*1,050*	*5.2%*
EFTA	*626*	*643*	*-2.6%*	*2,483*	*2,381*	*4.3%*
EU+EFTA	**27,083**	**22,296**	**21.5%**	**100,880**	**84,638**	**19.2%**
WESTERN EUROPE (EU15+EFTA)	**21,835**	**18,142**	**20.4%**	**80,470**	**68,945**	**16.7%**

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

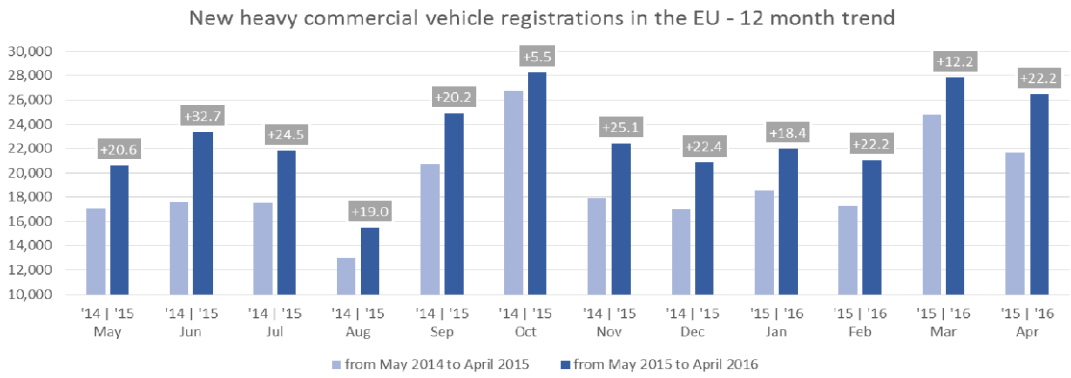
[1] *Data for Malta unavailable*

[2] *Excluding Heavy Buses & Coaches*

[3] *Heavy Commercial Vehicles of 18t and over*

[4] *AAA esimates*

[5] *ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport*



This information is available on the ACEA website: http://www.acea.be

European Automobile Manufacturers Association

ACEA

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 May 2016

PROVISIONAL

EU+EFTA[1] COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t[2]

25/05/16

	April '16	April '15	% Change	Jan-Apr '16	Jan-Apr '15	% Change
AUSTRIA	812	748	8.6%	2,862	2,687	6.5%
BELGIUM	929	698	33.1%	3,655	2,937	24.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	125	76	64.5%	467	319	46.4%
CYPRUS	3	4	-25.0%	14	18	-22.2%
CZECH REPUBLIC	1,101	926	18.9%	3,851	3,312	16.3%
DENMARK	444	448	-0.9%	1,695	1,594	6.3%
ESTONIA	78	62	25.8%	354	292	21.2%
FINLAND	278	249	11.6%	1,066	839	27.1%
FRANCE	4,600	3,909	17.7%	16,313	13,992	16.6%
GERMANY	9,267	7,676	20.7%	31,497	28,151	11.9%
GREECE	41	26	57.7%	139	123	13.0%
HUNGARY	469	362	29.6%	1,700	1,846	-7.9%
IRELAND	251	199	26.1%	1,193	745	60.1%
ITALY[3]	1,724	1,071	61.0%	6,292	4,938	27.4%
LATVIA	107	161	-33.5%	456	454	0.4%
LITHUANIA[4]	278	271	2.6%	1,803	1,012	78.2%
LUXEMBOURG	98	105	-6.7%	477	364	31.0%
NETHERLANDS	1,536	1,262	21.7%	6,512	5,290	23.1%
POLAND	2,339	1,803	29.7%	8,636	6,334	36.3%
PORTUGAL	298	257	16.0%	1,427	1,090	30.9%
ROMANIA	683	451	51.4%	2,593	1,632	58.9%
SLOVAKIA	484	378	28.0%	1,624	1,522	6.7%
SLOVENIA[4]	176	164	7.3%	816	629	29.7%
SPAIN	1,994	1,459	36.7%	7,715	6,036	27.8%
SWEDEN	690	556	24.1%	2,056	1,713	20.0%
UNITED KINGDOM[4]	3,901	3,632	7.4%	15,117	13,291	13.7%
EUROPEAN UNION	**32,706**	**26,953**	**21.3%**	**120,330**	**101,160**	**19.0%**
EU15	26,863	22,295	20.5%	98,016	83,790	17.0%
EU12	5,843	4,658	25.4%	22,314	17,370	28.5%
ICELAND	*38*	*17*	*123.5%*	*102*	*59*	*72.9%*
NORWAY	*595*	*483*	*23.2%*	*1,842*	*1,683*	*9.4%*
SWITZERLAND	*355*	*368*	*-3.5%*	*1,379*	*1,312*	*5.1%*
EFTA	*988*	*868*	*13.8%*	*3,323*	*3,054*	*8.8%*
EU+EFTA	**33,694**	**27,821**	**21.1%**	**123,653**	**104,214**	**18.7%**
WESTERN EUROPE (EU15+EFTA)	**27,851**	**23,163**	**20.2%**	**101,339**	**86,844**	**16.7%**

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

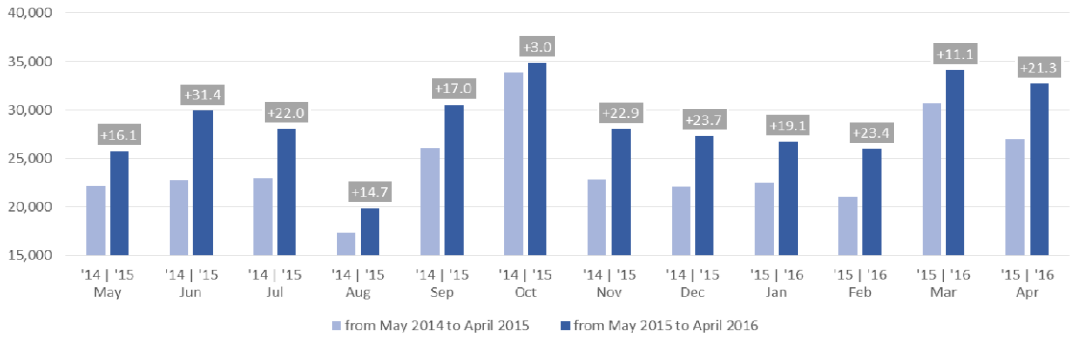
[1] *Data for Malta unavailable*

[2] *Excluding total Buses & Coaches over 3.5t*

[3] *ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport*

[4] *AAA estimates*

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: http://www.acea.be

European Automobile Manufacturers Association

ACEA

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 May 2016

PROVISIONAL

EU+EFTA[1] COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/05/16

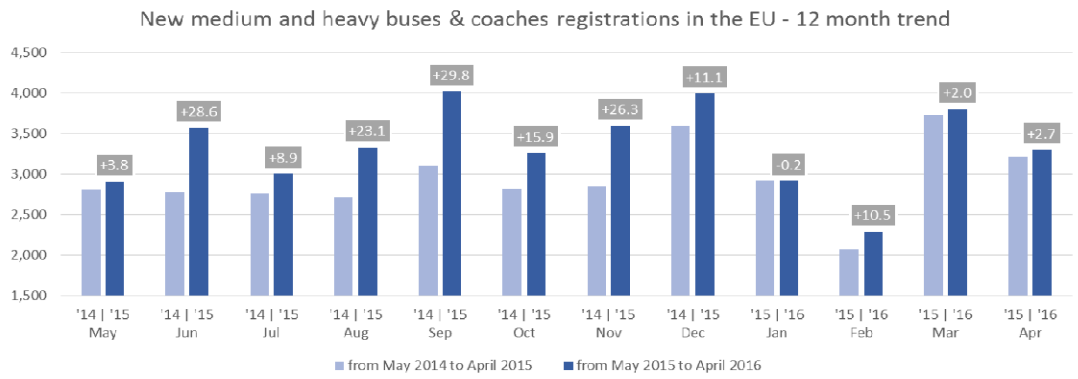
	April '16	April '15	% Change	Jan-Apr '16	Jan-Apr '15	% Change
AUSTRIA	91	98	-7.1%	454	341	33.1%
BELGIUM	85	148	-42.6%	300	410	-26.8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	20	29	-31.0%	77	60	28.3%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	114	131	-13.0%	313	366	-14.5%
DENMARK	27	14	92.9%	131	89	47.2%
ESTONIA	37	22	68.2%	111	86	29.1%
FINLAND	37	27	37.0%	119	127	-6.3%
FRANCE	457	491	-6.9%	2,072	1,938	6.9%
GERMANY	621	544	14.2%	2,070	1,830	13.1%
GREECE	21	15	40.0%	53	38	39.5%
HUNGARY	27	45	-40.0%	168	118	42.4%
IRELAND	63	29	117.2%	186	136	36.8%
ITALY[2]	238	270	-11.9%	881	1,009	-12.7%
LATVIA	14	41	-65.9%	37	105	-64.8%
LITHUANIA[3]	13	6	116.7%	56	58	-3.4%
LUXEMBOURG	30	23	30.4%	86	119	-27.7%
NETHERLANDS	87	58	50.0%	219	162	35.2%
POLAND	152	169	-10.1%	664	547	21.4%
PORTUGAL	41	17	141.2%	224	133	68.4%
ROMANIA	94	89	5.6%	341	277	23.1%
SLOVAKIA	54	23	134.8%	112	102	9.8%
SLOVENIA[3]	24	25	-4.0%	76	57	33.3%
SPAIN	207	213	-2.8%	974	939	3.7%
SWEDEN	78	65	20.0%	220	262	-16.0%
UNITED KINGDOM[3]	663	615	7.8%	2,394	2,610	-8.3%
EUROPEAN UNION	**3,295**	**3,207**	**2.7%**	**12,338**	**11,919**	**3.5%**
EU15	2,746	2,627	4.5%	10,383	10,143	2.4%
EU12	549	580	-5.3%	1,955	1,776	10.1%
ICELAND	*12*	*9*	*33.3%*	*49*	*30*	*63.3%*
NORWAY	*59*	*32*	*84.4%*	*215*	*196*	*9.7%*
SWITZERLAND	*53*	*60*	*-11.7%*	*141*	*183*	*-23.0%*
EFTA	*124*	*101*	*22.8%*	*405*	*409*	*-1.0%*
EU+EFTA	**3,419**	**3,308**	**3.4%**	**12,743**	**12,328**	**3.4%**
WESTERN EUROPE (EU15+EFTA)	**2,870**	**2,728**	**5.2%**	**10,788**	**10,552**	**2.2%**

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

[1] *Data for Malta unavailable*

[2] *ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport*

[3] *AAA estimates*



This information is available on the ACEA website: http://www.acea.be

European Automobile Manufacturers Association

ACEA

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 May 2016

PROVISIONAL

EU+EFTA[1] COUNTRIES NEW REGISTRATION FIGURES BY MARKET

TOTAL NEW COMMERCIAL VEHICLES[2]

25/05/16

	April '16	April '15	% Change	Jan-Apr '16	Jan-Apr '15	% Change
AUSTRIA	4,243	3,988	6.4%	15,344	13,488	13.8%
BELGIUM	7,089	7,103	-0.2%	28,578	26,514	7.8%
BULGARIA[3]	369	320	15.3%	1,526	1,436	6.3%
CROATIA	824	743	10.9%	2,959	2,462	20.2%
CYPRUS[4]	112	100	12.0%	515	356	44.7%
CZECH REPUBLIC	2,765	2,474	11.8%	9,882	9,156	7.9%
DENMARK	3,664	3,130	17.1%	13,899	11,952	16.3%
ESTONIA	465	406	14.5%	1,773	1,664	6.6%
FINLAND	1,503	1,237	21.5%	5,603	4,872	15.0%
FRANCE	41,094	37,486	9.6%	154,061	139,967	10.1%
GERMANY	31,919	28,422	12.3%	113,632	103,259	10.0%
GREECE	597	609	-2.0%	1,842	2,641	-30.3%
HUNGARY	2,298	1,743	31.8%	8,409	7,467	12.6%
IRELAND	2,619	2,306	13.6%	17,101	13,034	31.2%
ITALY[5]	16,212	12,232	32.5%	60,919	47,157	29.2%
LATVIA	305	416	-26.7%	1,187	1,309	-9.3%
LITHUANIA	577	432	33.6%	2,823	1,803	56.6%
LUXEMBOURG	496	439	13.0%	2,051	1,703	20.4%
NETHERLANDS	7,594	5,938	27.9%	34,043	26,945	26.3%
POLAND	7,801	6,000	30.0%	28,559	22,795	25.3%
PORTUGAL	2,933	2,668	9.9%	12,312	10,305	19.5%
ROMANIA	1,935	1,346	43.8%	7,354	5,030	46.2%
SLOVAKIA	1,152	1,049	9.8%	4,131	3,722	11.0%
SLOVENIA	1,054	817	29.0%	4,246	3,015	40.8%
SPAIN	17,457	14,605	19.5%	62,815	55,614	12.9%
SWEDEN	5,492	4,996	9.9%	18,705	16,431	13.8%
UNITED KINGDOM	32,444	29,174	11.2%	144,297	138,603	4.1%
EUROPEAN UNION	**195,013**	**170,179**	**14.6%**	**758,566**	**672,700**	**12.8%**
EU15	175,356	154,333	13.6%	685,202	612,485	11.9%
EU12	19,657	15,846	24.1%	73,364	60,215	21.8%
ICELAND	*260*	*165*	*57.6%*	*793*	*506*	*56.7%*
NORWAY	*3,775*	*3,402*	*11.0%*	*12,331*	*12,372*	*-0.3%*
SWITZERLAND	*3,292*	*3,012*	*9.3%*	*11,913*	*11,776*	*1.2%*
EFTA	*7,327*	*6,579*	*11.4%*	*25,037*	*24,654*	*1.6%*
EU+EFTA	***202,340***	***176,758***	***14.5%***	***783,603***	***697,354***	***12.4%***
WESTERN EUROPE (EU15+EFTA)	***182,683***	***160,912***	***13.5%***	***710,239***	***637,139***	***11.5%***

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

[1] *Data for Malta unavailable*

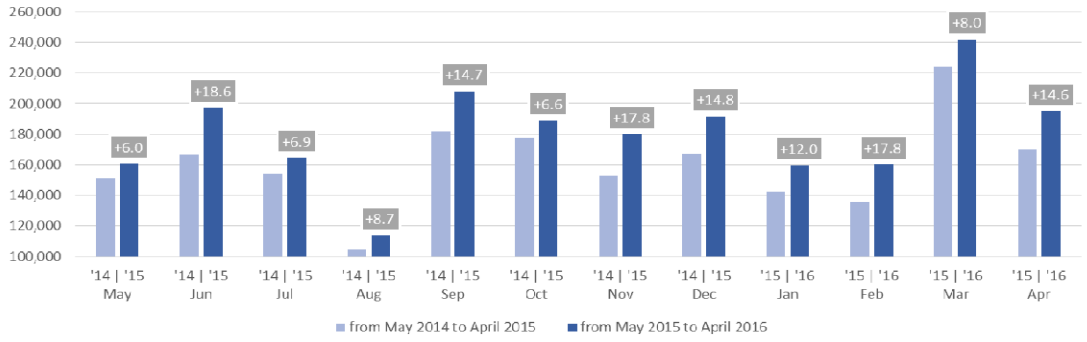
[2] *Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches*

[3] *Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable*

[4] *Data for Buses & Coaches unavailable*

[5] *ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport*

Total new commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: http://www.acea.be