DAIMLER TRUCK



Press Release

6 Novembre 2026

Daimler Truck Holding AG

Daimler Truck : rebond de la rentabilité avec reprise des marchés

- **Q3 2026 : le chiffre d'affaires Industrial Business (IB) de Daimler Truck a augmenté à 11,6 milliards € (T3 2025 : 9,7 milliards €), l'EBIT ajusté du Groupe a augmenté à 1 124 millions € (T3 2025 : 648 millions €) et le Return on Sales (IB) ajusté a atteint 9,1 % (T3 2025 : 6,2 %)**

- **Important flux de trésorerie disponible de l'activité industrielle à 974 M€, à l'appui de l'amélioration des résultats et du produit de la cession partielle de la participation ARCHION**

- **Orientation pour l'année 2026 confirmée ; ROS attendu de 7 % à 9 %**

- **Trucks North America avec une forte croissance des volumes et une rentabilité sensiblement plus élevée ; Mercedes-Benz Trucks a augmenté son chiffre d'affaires et son EBIT ajusté ; Daimler Buses a maintenu une forte rentabilité malgré des volumes plus faibles ; Financial Services a amélioré ses résultats et sa rentabilité**

Leinfelden-Echterdingen (Allemagne) – Daimler Truck Holding AG (« Daimler Truck ») a réalisé un troisième trimestre 2026 solide, avec une rentabilité et une trésorerie nettement améliorées. L'évolution positive observée au deuxième trimestre s'est encore accélérée au troisième trimestre, soutenue par des volumes et des bénéfices nettement plus élevés pour Daimler Trucks North America et des progrès continus dans l'ensemble du Groupe.

Karin Rådström, Présidente et CEO of Daimler Truck : "Nos performances au troisième trimestre démontrent que nous continuons à renforcer notre dynamique dans l'ensemble de l'entreprise. Plus important encore, nous avons atteint une rentabilité plus forte tout en restant fermement concentrés sur le service à nos clients dans le monde entier."

Eva Scherer, CFO de Daimler Truck : "Nous avons généré une forte trésorerie au troisième trimestre, démontrant notre discipline dans la conversion des performances en trésorerie. Nous sommes déterminés à maintenir cette discipline et à terminer l'année sur une note forte."

	Q3 2026	Q3 2025	+/-	Q1-3 2026	Q1-3 2025	+/-
Incoming Orders	71,168	64,412	10 %	259,659	199,151	30 %
Unit Sales	91,260	72,277	26 %	246,816	228,642	8 %
Revenue* (IB)	11,635	9,695	20 %	32,194	31,133	3 %
EBIT (adjusted)*	1,124	648	73 %	2,460	2,748	-10 %
ROS (adjusted, IB)**	9.1	6.2	–	7.1	8.4	–
Free Cash Flow (IB)*	974	24	3,953 %	2,292	77	2,887 %
Earnings per share (EPS) in €	0.91	0.51	77 %	1.24	1.74	-28 %

Daimler Truck AG
Fasanenweg 10
70771 Leinfelden-Echterdingen, Germany
newsroom.daimlertruck.com

Key Figures - Segments						
	Q3 2026	Q3 2025	+/-	Q1-3 2026	Q1-3 2025	+/-
Trucks North America						
Incoming Orders	29,357	26,168	12 %	123,931	71,750	73 %
Unit Sales	45,629	30,225	51 %	116,748	107,797	8 %
Revenue*	5,704	3,996	43 %	14,725	14,488	2 %
EBIT (adjusted)*	691	257	169 %	1,335	1,691	-21 %
ROS (adjusted)**	12.1	6.4	–	9.1	11.7	–
Mercedes-Benz Trucks						
Incoming Orders	37,640	33,131	14 %	120,477	107,774	12 %
Unit Sales	40,362	35,818	13 %	113,818	101,762	12 %
Revenue*	5,363	4,886	10 %	15,286	14,121	8 %
EBIT (adjusted)*	337	319	6 %	887	840	6 %
ROS (adjusted)**	6.3	6.5	–	5.8	5.9	–
Daimler Buses						
Incoming Orders	4,344	5,196	-16 %	15,567	20,187	-23 %
Unit Sales	5,394	6,443	-16 %	16,498	19,676	-16 %
Revenue*	1,343	1,402	-4 %	4,142	4,204	-1 %
EBIT (adjusted)*	123	137	-10 %	380	410	-7 %
ROS (adjusted)**	9.2	9.8	–	9.2	9.7	–
Financial Services						
New Business*	2,924	2,435	20 %	7,723	7,238	7 %
Revenue*	940	856	10 %	2,654	2,600	2 %
EBIT (adjusted)*	62	48	29 %	159	127	25 %
Return on equity (adjusted)**	–	–	–	6.8	5.7	–

*in millions of €

**in percent

D'autres informations et documents tels que le rapport intermédiaire, le factbook et une présentation détaillée des quatre segments de reporting de Daimler Truck pour le troisième trimestre sont disponibles en ligne dans la rubrique Investor Relations de Daimler Truck (https://www.daimlertruck.com/en/investors).

Daimler Truck Holding AG est cotée à l'indice boursier allemand DAX. Les actions de Daimler Truck Holding AG sont négociées sur le marché réglementé (Prime Standard) de la Bourse de Francfort sous le symbole DTG. Le numéro international d'identification des titres (ISIN) est DE000DTR0CK8 et le numéro allemand d'identification des titres (WKN) est DTR0CK.

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Forward-looking statements:
This document contains forward-looking statements that reflect our current views about future events. The words “aim”, “ambition”, “anticipate”, “assume”, “believe”, “estimate”, “expect”, “intend”, “may”, “can”, “could”, “plan”, “project”, “should” and similar expressions are used to identify forward-looking statements. These statements are subject to many risks and uncertainties, including an adverse development of global economic conditions, in particular a decline of demand in our most important markets; a deterioration of our refinancing possibilities on the credit and financial markets; events of force majeure including natural disasters, pandemics, acts of terrorism, political unrest, armed conflicts, industrial accidents and their effects on our sales, purchasing, production or financial services activities; changes in currency exchange rates, customs and foreign trade provisions; a shift in consumer preferences; a possible lack of acceptance of our products or services which limits our ability to achieve prices and adequately utilize our production capacities; price increases for fuel or raw materials; disruption of production due to shortages of materials, labor strikes or supplier insolvencies; a decline in resale prices of used vehicles; the effective implementation of cost-reduction and efficiency-optimization measures; the business outlook for companies in which we hold a significant equity interest; the successful implementation of strategic cooperations and joint ventures; changes in laws, regulations and government policies, particularly those relating to vehicle emissions, fuel economy and safety; the resolution of pending government investigations or of investigations requested by governments and the conclusion of pending or threatened future legal proceedings; and other risks and uncertainties, some of which are described under the heading “Risk and Opportunity Report” in the current Annual Report. If any of these risks and uncertainties materialize, or if the assumptions underlying any of our forward-looking statements prove to be incorrect, the actual results may be materially different from those we express or imply by such statements. We do not intend or assume any obligation to update these forward-looking statements since they are based solely on the circumstances at the date of publication.

Daimler Truck at a Glance
Daimler Truck is one of the world’s leading commercial vehicle manufacturers, operating **35 main locations** and employing **roughly 100,000 people** worldwide. With **130 years** of heritage — dating back to the invention of the first trucks and buses — Daimler Truck is committed to a clear purpose: For all who keep the world moving. Together with its global partners, the company is shaping the future of transportation with the ambition to be the industry’s leading truck and bus manufacturer. Daimler Truck focuses on delivering regulation compliant transport solutions that enable our customers to succeed in their respective markets. The company operates through **four key segments**: Trucks North America (Freightliner, Western Star, Thomas Built Buses), Mercedes-Benz Trucks (including BharatBenz), Daimler Buses (Mercedes-Benz and Setra) and Daimler Truck Financial Services. Daimler Truck’s portfolio includes light-, medium-, and heavy- duty trucks for long haul, distribution, construction, vocational and defense applications. In the bus segment, the company offers city buses, school buses, coaches and bus chassis. In addition to vehicle sales, Daimler Truck also offers financing products, after-sales services, digital and connectivity solutions.

Glossary
Cash Flow: The cash flow provides information about the financial strength of a company and is determined as the difference between cash inflow (e.g. from the payment for vehicles sold) and cash outflow (e.g. for the payment of open supplier invoices, employee salaries or investments). This figure is in the focus of the investor because it shows how much liquid funds can be used to repay loans or to distribute to shareholders. **Free cash flow** (Industrial Business): The main indicator of the financial strength of the Daimler Truck Group is the free cash flow of the Industrial Business. In addition to cash flows from operating activities, this also includes cash flows from investing activities of the Industrial Business. The cash flows from the purchase and sale of marketable debt securities and similar cash investments included in cash flows from investing activities are eliminated, as these securities are classified as cash and cash equivalents and their change is therefore not part of the free cash flow of the Industrial Business. **EBIT** (earnings before interest and taxes) provides information about the profitability of a company and its segments. It is the difference between the operating income and the operating expenses and can be derived directly from the income statement. **ROS:** The return on sales is calculated as the ratio of EBIT to revenues. As a relative figure, it shows how profitable a company is and is often used in comparison to other companies in the same industry. **Working Capital:** Working capital represents the sum of inventories, trade receivables and trade payables.

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