

DAIMLER TRUCK



Press Release

19 Août 2026

Daimler Truck finalise l'offre secondaire d'actions ARCHION

- Daimler Truck a finalisé l'offre secondaire d'actions d'ARCHION Corporation (« ARCHION ») ; sa participation a été ramenée à 25 % comme prévu, ce qui l'aligne sur celle de Toyota Motor Corporation (« Toyota ») et finalise la structure de propriété post-intégration prévue au sein d'ARCHION.
- Dans le cadre de cette cession secondaire, Daimler Truck a généré un produit en espèces d'environ 600 millions d'euros.
- L'élargissement de l'actionnariat, avec l'arrivée d'investisseurs de premier plan, et l'augmentation significative du flottant à l'issue de la cession secondaire soutiennent le développement d'ARCHION en tant que société cotée indépendante.



Leinfelden-Echterdingen (Allemagne) – Le groupe Daimler Truck (« Daimler Truck ») a mené à bien l'offre secondaire d'actions d'ARCHION annoncée précédemment. À l'issue du règlement de la transaction, la participation de Daimler Truck dans ARCHION a été ramenée à 25 % comme prévu, conformément à la structure de capital d'ARCHION

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envisagée dans
le cadre de
l'intégration

commerciale de Mitsubishi Fuso Truck and Bus Corporation (« Mitsubishi Fuso ») et de Hino Motors, Ltd. (« Hino »). Dans le cadre de cette offre secondaire, Daimler Truck a généré un produit en espèces d'environ 600 millions d'euros.

Eva Scherer, Directrice Financière de Daimler Truck : « En ramenant notre participation dans ARCHION à 25 %, nous avons franchi une étape stratégique importante pour Daimler Truck. Cette offre secondaire a généré un produit en espèces d'environ 600 millions d'euros, a accru le flottant d'ARCHION et a permis de mener à bien sa transition vers le statut de société cotée indépendante. Nous restons un actionnaire engagé et continuerons à soutenir ARCHION à l'avenir. »

Une étape stratégique majeure

Pour Daimler Truck, l'intégration commerciale de Mitsubishi Fuso et de Hino a marqué une étape importante dans la mise en œuvre de son axe stratégique visant à exploiter pleinement son potentiel. Daimler Truck est déterminé à accroître son efficacité à long terme tout en renforçant son orientation vers les véhicules utilitaires lourds et en tirant parti des économies d'échelle, là où l'entreprise crée de la valeur.

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Daimler Truck at a Glance

Daimler Truck is one of the world's leading commercial vehicle manufacturers, operating 35 main locations and employing roughly 100,000 people worldwide. With 130 years of heritage — dating back to the invention of the first trucks and buses — Daimler Truck is committed to a clear purpose: For all who keep the world moving. Together with its global partners, the company is shaping the future of transportation with the ambition to be the industry's leading truck and bus manufacturer. Daimler Truck focuses on delivering sustainable, regulation compliant transport solutions that enable our customers to succeed in their respective markets. The company operates through four key segments: Trucks North America (Freightliner, Western Star, Thomas Built Buses), Mercedes Benz Trucks (including BharatBenz), Daimler Buses (Mercedes Benz and Setra) and Daimler Truck Financial Services. Daimler Truck's portfolio includes light-, medium-, and heavy- duty trucks for long haul, distribution, construction, vocational and defense applications. In the bus segment, the company offers city buses, school buses, coaches and bus chassis. In addition to vehicle sales, Daimler Truck also offers financing products, after-sales services, digital and connectivity solutions.

Forward-looking statements

This document contains forward-looking statements that reflect our current views about future events. The words "aim", "ambition", "anticipate", "assume", "believe", "estimate", "expect", "intend", "may", "can", "could", "plan", "project", "should" and similar expressions are used to identify forward-looking statements. These statements are subject to many risks and uncertainties, including an adverse development of global economic conditions, in particular a decline of demand in our most important markets; a deterioration of our refinancing possibilities on the credit and financial markets; events of force majeure including natural disasters, pandemics, acts of terrorism, political unrest, armed conflicts, industrial accidents and their effects on our sales, purchasing, production or financial services activities; changes in currency exchange rates, customs and foreign trade provisions; a shift in consumer preferences; a possible lack of acceptance of our products or services which limits our ability to achieve prices and adequately utilize our production capacities; price increases for fuel or raw materials; disruption of production due to shortages of materials, labor strikes or supplier insolvencies; a decline in resale prices of used vehicles; the effective implementation of cost-reduction and efficiency-optimization measures; the business outlook for companies in which we hold a significant equity interest; the successful implementation of strategic cooperations and joint ventures; changes in laws, regulations and government policies, particularly those relating to vehicle emissions, fuel economy and safety; the resolution of pending government investigations or of investigations requested by governments and the conclusion of pending or threatened future legal proceedings; and other risks and uncertainties, some of which are described under the heading "Risk and Opportunity Report" in the current Annual Report. If any of these risks and uncertainties materialize, or if the assumptions underlying any of our forward-looking statements prove to be incorrect, the actual results may be materially different from those we express or imply by such statements. We do not intend or assume any obligation to update these forward-looking statements since they are based solely on the circumstances at the date of publication.